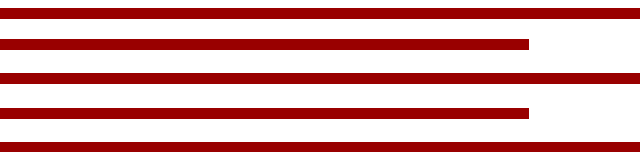
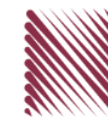


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

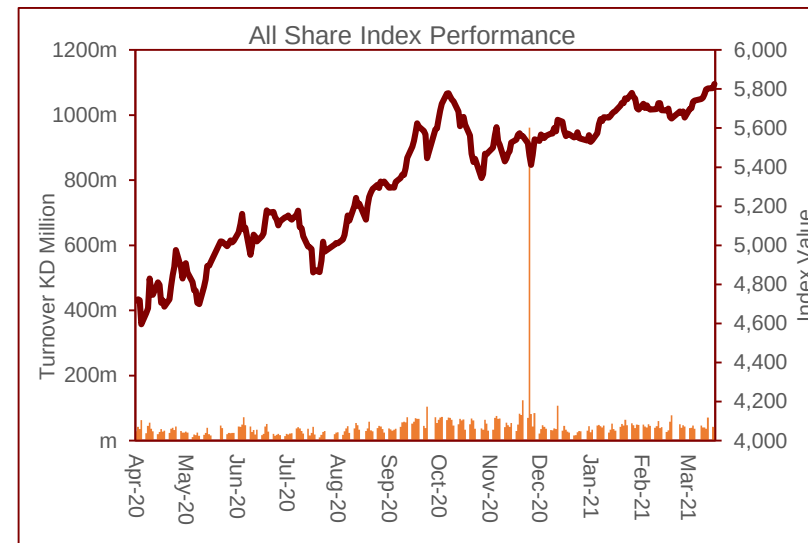
Monday, April 12, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,958.04	-0.40	0.65	3.26	3.26	7.55	35.00 KWD	1.99	34.08
Kuwait Premier Index	6,542.17	-0.44	0.58	3.44	3.44	8.12	26.54 KWD	2.15	34.79
Kuwait Main Index	4,792.04	-0.26	0.41	2.24	2.24	5.26	8.46 KWD	1.48	32.10
NIC 50	7,295.06	0.03	0.53	3.36	3.37	8.12	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,360.79	-0.63	0.48	3.54	3.54	7.79	20.08 KWD	1.39	35.79
Telecom	1,113.06	-0.72	-0.25	-0.15	-0.15	0.98	3.41 KWD	0.58	14.75
Industrials	954.99	0.18	1.69	3.71	3.71	7.17	3.41 KWD	0.76	11.59
Financial services	1,043.66	0.15	1.37	5.97	5.97	12.26	2.65 KWD	0.66	4.20
Real estate	1,051.59	0.20	0.26	3.42	3.42	10.39	2.26 KWD	0.58	51.65
Basic materials	1,122.59	-0.23	0.00	3.08	3.08	24.93	1.00 KWD	1.78	23.17
Health care	798.91	-0.10	-0.10	-1.40	-1.40	-3.35	0.40 KWD	3.95	40.51
Consumer services	720.43	0.29	0.57	1.79	1.79	-3.47	0.43 KWD	0.74	8.78
Insurance	1,217.48	0.82	1.26	1.37	1.37	5.30	0.46 KWD	0.85	7.92
Consumer Disc	830.48	-0.60	-1.27	-1.78	-1.78	1.45	0.22 KWD	1.27	27.97
Energy	1,258.11	-0.07	-0.04	2.68	2.68	-1.50	0.26 KWD	0.76	14.18
Technology	629.29	-3.35	-2.26	5.49	5.49	25.18	0.01 KWD	0.72	0.00
Utilities	702.63	0.00	-0.37	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,907.62	-0.31	-1.04	0.00	0.00	14.02	9,555 SAR	2.43	21.90
Qatar (QE Index)	10,501.15	-0.59	-0.37	0.97	0.97	0.64	540 QAR	1.52	18.68
Dubai (DFMGI)	2,586.41	-0.26	0.14	1.42	1.42	3.79	279 AED	1.47	29.16
Abu Dhabi (ADI)	6,091.64	0.35	0.54	3.03	3.03	20.74	878 AED	1.66	18.50
Bahrain (BAX)	1,462.57	0.39	0.57	0.31	0.31	-1.83	15 BHD	1.34	11.00
MUSCAT SE INDEX	-	0.00	0.00	0.00	0.00	0.00	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,910.10	0.50	0.00	3.50	3.50	8.18			
U.S. (S&P 500)	4,128.80	0.77	2.71	3.92	3.92	9.92			
U.K. (FTSE 100)	6,895.25	-0.30	-0.30	2.71	2.71	6.73			
Japan (Topix)	1,954.59	-0.25	-0.25	0.03	0.03	8.31			
Emerging Markets									
MSCI EM Index	1,330.36	-0.97	0.00	1.06	1.06	3.03			
China (SSE Composite)	3,412.95	-1.09	-1.09	-0.84	-0.84	-1.73			
India (Sensex)	47,883.38	-3.44	-3.14	-2.98	-2.98	0.60			



What Move the GCC markets ,

Oil Prices

Oil prices edged higher in rangebound trade on Monday on optimism about a rebound in the U.S. economy as vaccinations accelerate, but rising COVID-19 cases in other parts of the world kept a lid on prices. Brent was up 22 cents, or 0.4%, at \$63.17 a barrel by 0843 GMT.

Kuwait Market

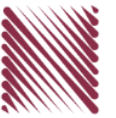
The market closed today down by -0.40%, value traded 63.1 million KD, Premier market value traded reach 41.5 million KD and closed at 6,542 change by -0.44%.

Saudi Market

The Market closed by -0.31%, today market Performance are linked to decline in bank and Telecom sectors.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



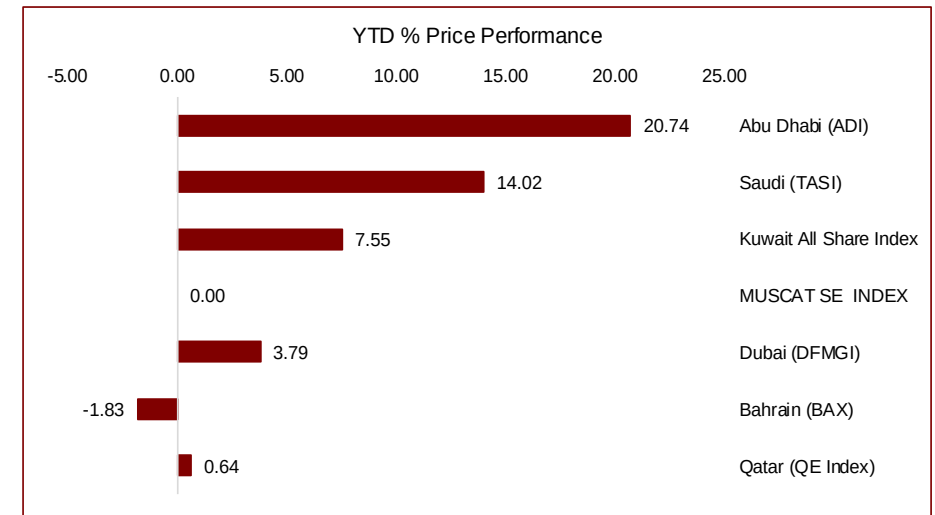
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.828	-0.48	0.85	2.60	2.60	3.50	5.96 KWD	1.59	27.00
KFH	0.727	-1.36	-0.55	4.13	4.13	18.12	6.14 KWD	3.14	32.00
Zain	0.606	0.00	0.50	0.17	0.17	0.00	2.62 KWD	1.99	14.16
BOUBAYAN BANK	0.634	0.63	3.43	10.03	10.03	17.20	2.02 KWD	3.40	34.00
Agility	0.764	0.92	3.37	5.51	5.51	13.31	1.55 KWD	1.28	35.57
Saudi Arabia									
ARAMCO	35.65	0.28	0.14	-0.97	-0.97	1.86	7,110.00 SAR	7.17	38.48
SABIC	116.20	0.52	-1.02	-1.02	-1.02	14.60	346.80 SAR	2.07	35.00
STC	121.80	-0.98	-2.56	-3.94	-3.94	14.91	246.00 SAR	3.84	22.55
AL-RAJHI BANK	92.00	-1.50	-3.36	-6.88	-6.88	25.00	233.50 SAR	4.02	22.46
NCB	53.60	-2.19	-4.11	0.94	0.94	23.64	245.39 SAR	2.06	15.21
United Arab Emirates									
ETISALAT.AD	21.90	0.64	1.39	1.20	1.20	29.59	190.46 AED	3.88	20.97
FAB.AD	14.48	0.56	0.70	-0.82	-0.82	12.25	158.12 AED	1.45	15.51
EMIRATES NBD	11.65	0.00	0.00	1.30	1.30	13.11	73.59 AED	0.87	11.65
DB ISLAMIC BK	4.59	-0.22	-0.65	0.88	0.88	-0.43	33.24 AED	0.82	12.11
EMAAR PROPERT	3.67	-1.61	0.27	3.67	3.67	3.97	26.28 AED	0.46	10.21
Qatar									
QNB	18.02	0.67	0.90	0.17	0.17	1.07	166.44 QAR	1.74	15.03
INDUSTRIES QAT	12.47	-1.42	0.40	4.77	4.77	15.18	75.44 QAR	2.23	38.76
QA ISLAMIC BK	16.60	-0.30	-0.54	0.24	0.24	-3.57	39.22 QAR	1.76	13.76
MASRAF AL RAYA	4.26	-0.37	-0.35	-0.82	-0.82	-6.07	31.93 QAR	2.22	14.73
MESAIEED PETRO	1.85	-0.54	-0.75	-0.54	-0.54	-9.62	23.19 QAR	1.47	43.77
OMAN									
BANK MUSCAT	0.392	0.51	0.00	2.08	2.08	8.89	1.40 OMR	0.69	8.33
OMANTEL	0.740	0.54	1.65	-6.09	-6.09	2.21	0.56 OMR	0.96	7.69
BANK DHOFAR	0.107	0.94	0.94	0.94	0.94	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.152	0.00	0.00	1.33	1.33	-5.00	0.25 QAR	0.46	12.71
OMINVEST	0.304	0.66	1.33	-5.00	-5.00	-10.06	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.4 % The leading sector bottom performance indices today are Technology -3.35 % Telecom -0.72 % Banking -0.63 % respectively

from YTD performance perspective the best sector performance are Basic materials by 24.93 % while the bottom sector performance is Utilities by -3.61 %

Telecommunication sector are down today by -0.72 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.57 %

KSA

Saudi Armco are have positive performance today by + 0.28 %, SABIC have positive performance today by + 0.52 %

STC are have negative performance today by -0.98 %, Al Rajhi Bank have negative performance today by -1.5 %

UAE

ETISALAT AD close +0.64% and act defensively with COVID19



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